

# San Francisco Legal Professionals Association



## August 28, 2018 Brown Bag Presentation

### ESTATE PLANNING FOR THE OTHER 99%

Tuesday, August 28, 2018

12:30 – 1:30 p.m.

Coblentz Patch Duffy & Bass LLP

One Montgomery Tower (Enter through 120 Kearney St.), Suite 3000,  
San Francisco, CA 94104

Deb Fox will discuss the basic building blocks of an integrated estate and incapacity plan that everyone needs, regardless of personal wealth. For example, she'll review the difference between wills and trusts, financial powers of attorney and advance health care directives. She will also go over the common pitfalls of existing estate plans (i.e. outdated beneficiary designations for retirement accounts, inappropriate successor fiduciaries, unfunded trusts, etc.) She will also answer your general estate planning questions.

RSVP to: Francie Skaggs – [francieskaggs@gmail.com](mailto:francieskaggs@gmail.com) - by: Friday, August 24, 2018

One Hour MCLE Credit & CCLS Continuous Education Certificates Available. This event is open to anyone in the legal industry. Feel free to share with your colleagues and friends. Attendees are encouraged to bring your lunch and enjoy the presentation.

#### About the Speaker:



FOX PROBATE GROUP

Deb Fox of Fox Probate Group is a San Francisco-based probate and elder law attorney and certified specialist in estate planning, trust and probate law. She started her career as an activity director at a skilled nursing facility (think Bingo and wheel chair yoga), moved on to become a geriatric case manager for a prominent fiduciary, and eventually landed as a probate attorney. Deb specializes in estate planning (including companion animal trusts), conservatorships, and trust and estate administration. She also serves as Judge Pro Tem for the San Francisco Mental Health Calendar.

You can visit her website or contact her at [www.foxprobategroup.com](http://www.foxprobategroup.com).

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